

**2012  
Income Tax Information,  
Preparation Assistance and Schedule  
for Marathon County Residents**



**YOU MAY QUALIFY FOR FREE TAX PREPARATION**

**Earned Income Tax Credit Day**

AARP volunteers will prepare EITC forms free of charge for qualifying individuals on **Sat. Feb. 11**, from 8am-Noon, at 212 River Dr. in Wausau. **To schedule an appointment, call United Way's 2-1-1 (dial 2-1-1 or 715-848-2255) weekdays 8am-5pm starting Jan. 16.** For more information, log on to the United Way website at [www.unitedwaymc.org](http://www.unitedwaymc.org) to download the EITC Day flyer.

**AARP Volunteer Tax-Aide Program**

AARP Volunteer Tax-Aide Program, in cooperation with the IRS, offers free tax preparation assistance for federal and state tax returns, Homestead Credit and Earned Income Credit. Program is intended for middle and low income, with special consideration to those ages 60 and older. Refer to the chart below for locations and times. **Appointments requested for the 212 River Dr. location, please call United Way's 2-1-1 (dial 2-1-1 or 715-848-2255) weekdays 8am-5pm starting Jan. 16 to schedule.** Assistance at outlying locations is first come, first served.

**Volunteer Income Tax Assistance (VITA) sites**

Community Volunteers and Accounting Students at NTC and UWMC are offering free income tax preparation to taxpayers with income under \$49,000 without business ownership, rental property or capital gains.

<b>LOCATION</b>	<b>TIME</b>
NTC Wausau Campus, 1000 W. Campus Dr., Rm A111	Every Thurs., Feb. 16–Apr. 12 from 12:30pm-7:30pm on a first come first served basis. (Will not provide service Apr. 5 due to scheduled Spring Break.)
UWMC Wausau Campus, Center for Civic Engagement, 625 Stewart Ave. Ground Floor	Saturdays: Feb. 4, 11, 18; Mar. 3, 10, 17, 31 and Apr. 7, 9am-1pm. Please call 715-261-6285 or email <a href="mailto:deanna.mEEK@uwc.edu">deanna.mEEK@uwc.edu</a> to request an appointment starting Jan. 16. (Appointments preferred; or walk-in on first come first served basis.)

**2012 DATES  
8am-Noon**

**LOCATION**

January 31 February 1, 7, 8, 14, 15, 21, 22, 28, 29 March 6, 7, 13, 14, 20, 21, 27, 28 April 3, 4, 10, 11	212 River Dr., North Entrance, Rm 1, Wausau
February 2	Maplewood Apartments, 503 High St., Mosinee
February 3	Riverview Towers, 500 Grand Ave., Wausau
February 10	Kannenbergl Plaza, 1240 N. Merrill Ave., Wausau
February 24	Sturgeon Bluff Apartments, 1320 Grand Ave., Wausau
March 2	Cedar Creek Senior Housing, 605 Eagles Nest Blvd., Rothschild

**~Note: Western Marathon County residents** may have their taxes prepared at the AARP Volunteer Tax-Aide Program in Marshfield. Please call the Marshfield Area United Way at 715-384-9992, Mon.-Fri., 8am-4:30pm, to make a tax appointment.

**What to Bring to Your Tax Appointment:**

- ✓ Social Security card for all taxpayers
- ✓ Driver's license or photo ID
- ✓ Last year's tax return and attachments
- ✓ Social Security Form 1099 for Social Security benefits
- ✓ Expense records such as medical, education and childcare expenses that may qualify for deductions or credits
- ✓ Copies of **all 1099 forms** (W-2s, unemployment, interest, dividends, pensions, IRA distributions)
- ✓ Copy of real estate tax bill or **original rent certificate** (for homestead filers)
- ✓ Direct deposit bank account information (optional)



## Tax Forms and Publications

**Note:** The IRS no longer mails income tax packages to individual and business taxpayers.

**Federal Income Tax Forms and Publications:** Download at [www.irs.gov](http://www.irs.gov) or call 800-829-3676.

**Wisconsin Department of Revenue Income Tax Forms, Homestead, and Publications:** Visit the lobby of the Wausau Wisconsin Department of Revenue, 710 3<sup>rd</sup> St. (Mon.-Fri., 8am-4:30pm), download at [www.revenue.wi.gov](http://www.revenue.wi.gov), or call the Madison Tax Office at 608-266-2772.

**Frequently-used Federal and State forms** are available at all branches of the Marathon County Public Library.

**For use of a computer** to download paper forms or instructions, or to file electronically for free (see information below), visit the Marathon County Public Library. Time limits on computers apply and per page fees assessed for printing.

### **Federal Taxes: Internal Revenue Service (IRS) Taxpayer Assistance Center**

**Location:** 10208 Park Plaza C, Rothschild  
(Cedar Creek mall area)

**Services:** NOTE: Staff are no longer available on-site at this location; counter service for personal tax help is no longer available. Virtual service is now available for walk-in clients who have questions about their federal income taxes. Clients may speak to someone via computer monitor.

**Hours:** Mon.-Fri., 8:30am- 4pm; closed on federal holidays.

**Phone:** 715-355-4447—Rothschild office (voice mail); no answers to tax questions.

800-829-1040—For federal tax assistance, information, notice inquiries, or problem resolution.

800-829-3676—For federal income tax forms and publications.

800-829-4477—For automated federal refund information and for recorded information about filing federal taxes.

877-777-4778—Taxpayer Advocate Service for taxpayers unable to resolve a federal tax dispute after going through all the proper steps with the IRS.

800-829-4933—For businesses, corporations, partnerships and trusts, and employment tax questions.

800-829-4059—TDD federal tax line for the hearing impaired.

**Website:** [www.irs.gov](http://www.irs.gov)

Visit the website to file federal individual income tax returns electronically for free using Free File.

### **State Taxes: Wisconsin Department of Revenue**

**Location:** 710 3<sup>rd</sup> St., Wausau

**Services:** Staff at this office can provide counter assistance on a limited basis for questions about Wisconsin State Income Tax, Homestead Credit, and Wisconsin Earned Income Credit.

**Hours:** Counter assistance year 'round, Mon. 8am-1pm. Lobby (for forms) Mon.-Fri., 8am-4:30pm.

**Phone:** 715-842-8665—Wausau office  
608-266-2772—Wisconsin Dept. of Revenue office in Madison for questions about Earned Income Tax Credit, Homestead Credit, Form 1099G, or general tax questions.  
608-266-8100—Automated Refund Information  
608-266-2776—Business Tax Office  
866-947-7363—Toll-free Automated Refund Status Line

**Website:** [www.revenue.wi.gov](http://www.revenue.wi.gov)

Visit the website to file individual state income tax returns electronically for free or at a reduced rate.

### **Legal Assistance for Low-Income Taxpayer Program**

**Location:** Wisconsin Judicare, Inc  
300 3<sup>rd</sup> St., Ste. 210, Wausau

**Hours:** Mon.-Fri., 8:30am-4:30 pm.

**Phone:** Office: 715-842-1681 or Helpline: 800-472-1638

**Services:** Attorneys provide legal assistance for low-income taxpayers with Federal tax controversies. The program does not prepare current year returns unless it assists in resolving the controversy.