



TAX INFORMATION, PREPARATION ASSISTANCE and 2010 SCHEDULE

Earned Income Tax Credit Days

AARP volunteers will prepare EITC forms free of charge for qualifying individuals on Sat. Feb. 20 and Sat. March 13, from 8am-2pm, at 212 River Drive in Wausau. This project is offered jointly by United Way, 2-1-1, AARP, Get Smart Wausau, and UW-Extension, in collaboration with UW-Marathon County and WIPPS. Volunteers will also offer a free session about “Stretching Your Paycheck” on both days, at 10am and again at 1pm. To schedule an appointment, or to register for a session, call United Way’s 2-1-1 (dial 2-1-1 or 848-2255) weekdays 8am-5pm. For more information, log on to the United Way website at www.unitedwaymc.org to download the [EITC Days flyer](#).

AARP Volunteer Tax-Aide Program

AARP Volunteer Tax-Aide Program, in cooperation with the IRS, offers free tax preparation assistance for federal and state tax returns, Homestead Credit and Earned Income Credit. Program is intended for middle and low income, with special consideration to those ages 60 and older. Refer to the chart below for locations and times.

Appointments requested for the 212 River Dr. location, Tues. and Wed., Feb. 2-April 14; please call United Way’s 2-1-1 weekdays between 8am-5pm to schedule (dial 2-1-1 or 848-2255). Assistance at outlying locations is first come, first served.

2010 DATES	LOCATION	TIME
February 2, 3, 9,10, 16, 17, 23, 24, March 2, 3, 9, 10, 16, 17, 23, 24, 30, 31 April 6, 7, 13, 14,	212 River Drive, North Entrance, Room 1, Wausau	8 am-noon
February 4	Maplewood Apartments, 503 High St., Mosinee	9 am-1 pm
February 5	Riverview Towers, 500 Grand Ave., Wausau	8-11am
February 12	Kannenbergh Plaza, 1240 N. Merrill Ave., Wausau	8-11am
February 19	Island Place, 400 River Dr., Wausau	8-11am
February 26	Sturgeon Bluff Apartments, 1320 Grand Ave., Wausau	8-11am
March 5	Cedar Creek Senior Housing, 605 Eagles Nest Blvd.,Rothschild	Residents Only
March 11	Birchwood Highlands, 8005 Birch St., Weston	Residents Only

~Note: Western Marathon County residents may have their taxes prepared at the AARP Volunteer Tax-Aide Program in Marshfield. Please call the Marshfield Area United Way at 715-384-9992, Mon.-Fri., 8am-4:30pm, to make a tax appointment.

Volunteer Income Tax Assistance (VITA) sites

Community Volunteers and Accounting Students at NTC and UWMC are offering free income tax preparation to taxpayers with income under \$48,300 without business ownership, rental property or capital gains.

LOCATION	TIME
NTC Wausau Campus, 1000 W. Campus Drive, Room A165.	Every Thursday, Feb. 4–April 8 from 12:30pm-7:30pm on a first come first served basis. (Will not provide service April 1 due to scheduled Spring Break.)
UWMC Wausau Campus 518 S. 7th Ave., Room 145	Every Saturday, Feb. 13-April 10 from 10am-2pm. Appointments preferred, call 261-6285. Walk-in accepted based on availability.

What to Bring to Your Tax Appointment:

Social Security card for all taxpayers, copy of last year’s tax return and attachments, all 1099 forms, SSA-1099 for Social Security benefits, copy of real estate taxes or original signed rent certificate (for Homestead filers) and amount of 2009 Stimulus Payment (seniors only).



Tax Forms and Publications

Federal Income Tax Forms and Publications: Visit the office lobby at the IRS Taxpayer Assistance Center in the Cedar Creek area (Mon.-Fri., 7am-4:30pm), download at www.irs.gov, or call 1-800-829-3676.

Wisconsin Department of Revenue Income Tax Forms, Homestead, and Publications: Visit the lobby of the Wausau WDR office (Mon.-Fri., 7:45am-4:30pm), download at www.revenue.wi.gov, or call the Madison Tax Office at (608) 266-2772.

Frequently-used Federal and State forms are available at all branches of the Marathon County Public Library.

For use of a computer to download paper forms or instructions, or to file electronically for free (see information below), visit the Marathon County Public Library. Time limits on computers apply and per page fees assessed for printing.

Federal Taxes: Internal Revenue Service (IRS) Taxpayer Assistance Center

Location: Internal Revenue Service (IRS) office for federal income tax.

10208 Park Plaza C, Rothschild

(next to the Wausau/Central WI Convention & Visitors Bureau in the Cedar Creek area).

Services: IRS staff at this office can provide counter assistance for walk-in clients who have questions about their federal income tax returns, notices, information, or problem resolution. Staff can also prepare returns for individuals with income under \$49,000/yr., by appointment, and can advise wage earners how to get the answers they need to their federal income tax questions.

Hours: Counter service year 'round, Mon.-Fri., 8:30am-noon, and 1-4:30pm; lobby (for forms) Mon.-Fri., 7am-4:30pm; closed on federal holidays.

Phone: (715) 241-7077—Rothschild office (voice mail); no answers to tax questions.

1-800-829-1040—For federal tax assistance, information, notice inquiries, or problem resolution.

1-800-829-3676—For federal income tax forms and publications. Some federal income tax forms are also available in the lobby, Mon.-Fri., 7am-4:30pm.

1-800-829-4477—For automated federal refund information and for recorded information about filing federal taxes.

1-877-777-4778—Taxpayer Advocate Service for taxpayers unable to resolve a federal tax dispute after going through all the proper steps with the IRS.

1-800-829-4933—For businesses, corporations, partnerships and trusts, and employment tax questions.

1-800-829-4059—TDD federal tax line for the hearing impaired.

Website: www.irs.gov

Visit the website to file individual income tax returns electronically for free using Free File.

State Taxes: Wisconsin Department of Revenue

Location: Wausau office of the Wisconsin Department of Revenue for state income tax

710 3rd St., Wausau.

Services: Staff at this office can provide counter assistance on a limited basis for questions about Wisconsin State Income Tax, Homestead Credit, and Wisconsin Earned Income Credit.

Hours: Counter assistance year 'round, Mon. 7:45am-1pm. Lobby (for forms) Mon.-Fri., 7:45am-4:30pm.

Phone: (715) 842-8665---Wausau office

(608) 266-2772---Wisconsin Dept. of Revenue office in

(608) 266-8100---Automated Refund Information

Madison for questions about Earned

(608) 266-2776---Business Tax Office

Income Tax Credit, Homestead Credit,

(866) 947-7363---Toll-free Automated Refund Status Line

Form 1099G, or general tax questions.

Website: www.revenue.wi.gov

Visit the website to file individual income tax returns electronically for free or at a reduced rate.

Legal Assistance for Low-Income Taxpayer Program

Location: Wisconsin Judicare, Inc

300 3rd St., Ste. 210, Wausau

Hours: Mon.-Fri. 8:30am-4:30 pm.

Phone: Office: 842-1681 or Helpline: (800) 472-1638

Services: Judicare-paid attorneys may provide legal assistance for low-income taxpayers with Federal tax controversies and offers in compromise. The project covers only Federal tax situations, and the amount in controversy may not exceed \$50,000. The project may pay the expenses of resolving the problem, but will not pay or arrange for preparing tax returns.

