2018 Income Tax Preparation Assistance Info and Schedule for Marathon & Lincoln County Residents



In-Person, By Appointment Only			
VITA at NTC	Wausau AARP TAX-AIDE	Merrill AARP TAX-AIDE	Mosinee AARP TAX-AIDE
For an appointment call: 715-348-7888 beginning February 28, 2018	For an appointment call: 715-298-5734 weekdays 9AM to 1PM beginning January 10, 2018	For an appointment call: 715-298-5734 weekdays 9AM to 1PM beginning January 10, 2018	For an appointment call: 715-298-5734 weekdays 9AM to 1PM beginning January 10, 2018
March 1 through	February 1 through	February 15 &	March 22
April 12	April 11	March 15	
1000 W Campus Drive, Wausau Northcentral Technical College	212 River Drive, Wausau UW Extension Office	303 N Sales Street, Merrill Merrill Area Community Enrichment Center	607 13th Street, Mosinee Mosinee United Methodist Church
Thursdays 3PM to 7PM	Tuesdays & Wednesdays 7:45AM to 12:15PM	9AM to 2PM	10:30AM to 1:30PM
Recommended for:	Recommended for:	Recommended for:	Recommended for:
Income under \$54,000 (No business or rental ownership income or capital gains.)	Low to moderate income taxpayers, especially those age 60+	Low to moderate income taxpayers, especially those age 60+	Low to moderate income taxpayers, especially those age 60+
income of capital gains.)			
Online			

Online www.MyFreeTaxes.com

Free federal and state tax preparation and filing assistance online for individuals and families with incomes at \$66,000 or less

File online by April 17, 2018

AARP Tax-Aide: Walk-in, First Come First Served February 22 Kannenberg Plaza 8AM to Noon 1240 Merrill Avenue Wausau March 1 Riverview Towers 1PM to 4PM 500 Grand Avenue Wausau Residents Only Sturgeon Bluff Apartments and More info available Cedar Creek Senior Housing at building

NOTE: Western Marathon County residents may have taxes prepared at the AARP Volunteer Tax-Aide Program in Marshfield. Please call Marshfield Area United Way at 715-384-9992 starting January 1 to make an appointment.

What to Bring to Your Tax Appointment:

- ⇒ Social Security card or ITIN number for all family members
- ⇒ Driver's license/photo ID
- ⇒ Last year's tax return and attachments
- ⇒ Expense records such as medical, educational, and childcare
- ⇒ Copies of all 1095 forms or other proof of insurance
- ⇒ Copies of all W-2 & 1099 forms, all other tax documents
- ⇒ Copy of real estate tax bill <u>or</u> signed original rent certificate for Homestead Credit
- ⇒ Direct deposit bank account info for depositing refund (optional)

Tax Forms and Publications

Federal Income Tax Forms and Publications: Download at www.irs.gov or call 800-829-3676.

State of Wisconsin Income Tax Forms, Homestead, and Publications: Visit the lobby of the Wausau office of the Department of Revenue, 730 North 3rd Street (business hours indicated below), download at www.revenue.wi.gov, or call the Madison office at 608-266-1961.

Frequently-used Federal and State forms are available at all branches of the Marathon County Public Library.

For use of a computer to download paper forms or instructions, or to file electronically for free (see information below), visit any Marathon County Public Library. Time limits on computers apply and per page fees assessed for printing.

Federal Taxes: Internal Revenue Service (IRS) State Taxes: Wisconsin Department of Revenue Taxpayer Assistance Center

Location: Job Center kiosk, 364 Grand Avenue,

Wausau

By appointment only

Services: NOTE: Rothschild office is closed. Staff are not available on-site at this location; counter service for tax help is not available. Virtual service is available via the kiosk by appointment only for clients who have questions about their federal income taxes. Clients may speak to someone via computer monitor.

Hours: Wednesday & Thursday, 8:30am- 2:30pm;

closed on federal holidays

Phone: 844-545-5640—For kiosk appointments

800-829-1040—For federal tax assistance. information, notice inquiries, or problem resolution questions from individuals

800-829-1954—For automated federal refund

information

877-777-4778— Taxpayer Advocate Service for taxpayers unable to resolve a federal tax dispute after going through the proper steps with the IRS

800-908-4490—For taxpayers who believe they are victims of identity theft and filed Form 14039 (Identity Theft Affadavit) and have not had a resolution

800-829-4933—For businesses, corporations, partnerships and trusts, and employment tax questions

800-829-4059—TDD federal tax line for the

hearing impaired

Website: www.irs.gov

Visit the website to file federal individual income tax returns electronically for free using Free File.

Location: 730 North 3rd Street, Wausau

Services: Staff at this office can provide counter assistance on a limited basis for questions

about Wisconsin State Income Tax,

Homestead Credit, and Wisconsin Earned

Income Credit.

Hours: Counter assistance, Monday 7:45am-1pm.

Lobby for forms only, Monday-Friday, 7:45am-

4:30pm.

Phone: 715-842-8665— Wausau office

608-266-2772—Madison office for questions about Earned Income Tax Credit, Homestead Credit, Form 1099G, or general tax guestions 608-266-8100—Automated Refund Information

866-947-7363—Toll-free Automated Refund Status Line

608-266-2776—Business Tax Office

Website: www.revenue.wi.gov

Visit the website to file individual state income tax returns electronically for free or at a reduced rate.

Legal Assistance for Low-Income Taxpayers

Location: Wisconsin Judicare

401 5th Street, Suite 200, Wausau

Hours: Monday-Friday, 8:30am-4:30pm

Phone: 715-842-1681—Office

800-472-1638-Toll Free

Services: Attorneys provide legal assistance for lowincome taxpayers with Federal tax controversies. The program does not prepare current year returns unless it

assists in resolving the controversy.



